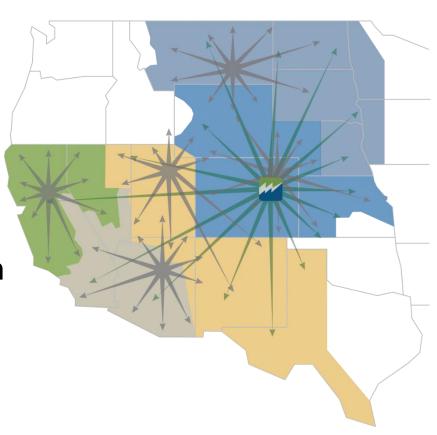
Investing in a connected future

Dawn Roth Lindell
Senior VP & acting SN Regional Manager
SMUD Board Meeting, Nov. 15



Who we are

- Serve 40 million Americans
- 15-state footprint
- 1.4 million square miles
- 49 offices
- ~700 customers
- Top-10 largest transmission utility in country





Distributed Generation





Storage alternatives



Photos courtesy of Bureau of Reclamation



Societal changes and technology enablers









Future of transmission?





Transmission buildouts in the West

SLTP

Southline

SunZia

CoSu

- Duke American
- 85-mile, 230-kV line
- Northern CA
- Will power Reclamation's San Luis Pumping Plant
- 600 MW

- Hunt Power
- 360-mile line
 - New 345-kV line
 - Upgrade 115 to 230
- Interconnects
 with 14 existing
 substations
- Between NM and AZ
- 1,000 MW

- SunZia
- 500-mile, 500kV line
- Enables delivery of primarily wind energy
- From NM to AZ
- 3,000 MW

- SMUD
- 71-mile, 500-kV line
- Increase reliability & capacity of Northern California grid
- Coulsa to Sutter counties



High voltage direct current

Existing and planned high-voltage direct current power lines



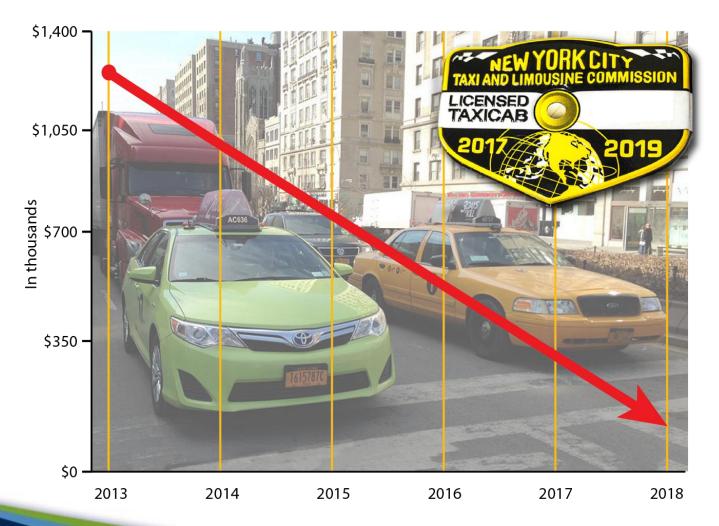


USVI solar farm (after)



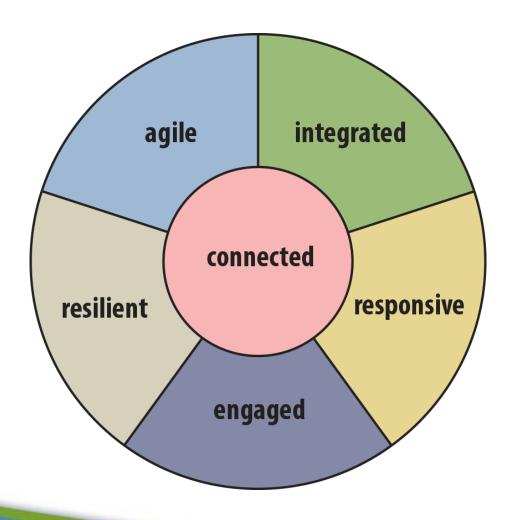


Economics matters





A connected WAPA





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